

NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN that on September 13, 2024, a public hearing as required by Section 147(f) of the Internal Revenue Code of 1986, as amended (the “Code”) will be held with respect to the proposed issuance by the National Finance Authority (the “Authority”) of qualified 501(c)(3) bonds, as defined in Section 145 of the Code, in one or more series in an amount not to exceed \$65 million (the “Bonds”) for higher education facilities.

The proceeds of the Bonds will be loaned to CFC – ACU I, LLC, an Arizona limited liability company (the “Borrower”), the sole member of which is Community Finance Corporation, an Arizona nonprofit corporation (the “Sole Member”), which will use a portion of the proceeds, (1) to finance and/or reimburse the costs of the acquisition, development, construction, improvement and equipping of certain energy related improvements, including but not limited to upgrading and replacing central utility plant assets, installing solar arrays, replacing air handling units, and upgrading building automation systems, or making other infrastructure improvements at a campus of higher education located 1600 Campus Ct., Abilene, TX 79601 commonly known as Abilene Christian University (the “University”); and (2) pay certain expenses incurred in connection with the issuance of the Bonds. The facilities to be financed and/or refinanced are to be owned and operated by the University, and the Borrower, each a nonprofit corporation and an organization described in Section 501(c)(3) of the Code, or a limited liability company directly owned by an organization described in Section 501(c)(3) of the Code.

The Bonds and the obligation to pay principal of and interest thereon and any redemption premium with respect thereto do not constitute indebtedness or an obligation of the City of Abilene, Texas, the Authority, the State of New Hampshire, or any political subdivision thereof, within the meaning of any constitutional or statutory debt limitation, or a charge against the general credit or taxing powers of any of them. The Bonds shall be a limited obligation of the Authority, payable solely from certain revenues duly pledged therefor.

The public hearing will commence at 3:00 p.m. EDT or as soon thereafter as the matter can be heard, via toll free telephonic means accessible to the public by dialing: (844) 854-2222, entering participant code: 920111. Interested persons wishing to express their views on the issuance of the Bonds or on the nature and location of the facilities proposed to be financed and refinanced may attend the public hearing or, prior to the time of the hearing, submit written comments.

Additional information concerning the above matter may be obtained from, and written comments should be addressed to, National Finance Authority, 135 N. State Street, Concord, NH 03301, Attention: John Stoecker, Telephone: (603) 369-3886, E-mail: john@nfabonds.com.

Dated: September 6, 2024.